



Haoma Mining NL

A.B.N 12 008 676 177

Registered Office & Head Office:

Level 1, 401 Collins Street, Melbourne, Vic., 3000, GPO Box 2282U, Melbourne, Vic., 3001.

Telephone (03) 9629 6888, Facsimile (03) 9629 1250

Email: haoma@roymorgan.com Website: www.haoma.com.au

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2006 Annual General Meeting of Haoma Mining NL will be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, Victoria, on Tuesday, December 12 commencing at 9.30 am.

BUSINESS

To receive the financial statements of the Company and of the Economic Entity for the year ended June 30, 2006 and to provide shareholders with the opportunity to raise any issues or ask questions generally concerning the financial statements or the business and operations of the Company and Economic Entity.

To consider and, if thought fit, to pass each of the following resolution as an ordinary resolution:

Resolution : Re-election of Director

That Mr. John McInnes, a Director retiring by rotation in accordance with the Company's Constitution, being eligible and having signified his candidature for the office, be and is hereby re-appointed as Director.

Further enquiries or requests for additional information about the meeting and the proposed resolutions should be directed to the Company Secretary at the address shown on the Notice of Annual General Meeting.

By Order of the Board.

Jim Wallace
Company Secretary

November 1, 2006
Melbourne.

Perth Office:

Suite 22 Piccadilly Square 7 Aberdeen Street, Perth, W.A. 6000

Tel: (08) 9325 4899

Fax: (08) 9221 1341



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PROXY FORM

I/We _____

of _____

being a member(s) of Haoma Mining NL hereby appoint

_____ (Name of Proxy)

of _____

or failing that person, (in the absence of a nomination as aforesaid) the Chairman, as my proxy to vote on my behalf at the Annual General Meeting of the company to be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, on Tuesday, December 12 at 9.30 am or at any adjournment thereof.

[Should you desire to direct your proxy how to vote, please complete the following section of this form by inserting 'X' in the appropriate boxes. If you do not instruct your proxy in any item your proxy may vote as they may think fit or may abstain from voting.]

I instruct my proxy to vote as indicated below:

ORDINARY BUSINESS

FOR

AGAINST

Resolution 1. Re - election of Director, John McInnes

If you do **not** wish to direct your proxy how to vote, please place a mark in this box.

[By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.]

The Chairman of the Meeting intends to vote undirected proxies in favor of each resolution.

Dated this _____ day of _____ 2006.

Signature of Member(s)

PROXIES

Every member entitled to attend and vote at this Annual General Meeting may appoint not more than two proxies to attend and vote in their stead on each particular resolution. A proxy need not be a member of the company. If more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights.

Notes

1. To be effective, proxy forms duly completed, must be received by the company at its Registered Office at 411 Collins Street, Melbourne, Victoria, 3000 not less than 48 hours before the time of the holding of the meeting or adjournment as the case may be. Proxy forms may be sent by facsimile to the facsimile number on the Notice of Annual General Meeting.
2. In the case of a corporation, this proxy must be executed in accordance with the Company's Constitution.
3. In the case of joint holders, this proxy form may be signed by any one holder.
4. Refer to Voting Exclusion Statement attached to the Notice of Meeting.

Voting Rights

On a show of hands every member present in person or by proxy or attorney or (in the case of a corporation) by a representative, shall have one vote and upon a poll every member present in person or by proxy or attorney or (in the case of a corporation) by a representative shall have one vote for every ordinary share of which he is the registered holder.

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