



Haoma Mining NL

A.B.N 12 008 676 177

Registered Office & Head Office:

Level 1, 401 Collins Street, Melbourne, Vic., 3000, GPO Box 2282U, Melbourne, Vic., 3001.

Telephone (03) 9629 6888, Facsimile (03) 9629 5072

Email: haoma@roymorgan.com Website: www.haoma.com.au

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2010 Annual General Meeting of Haoma Mining NL will be held at ‘Morgans at 401’, Ground Floor, 401 Collins Street, Melbourne, Victoria, on Tuesday, November 30, 2010 at 9.30 am.

BUSINESS

- To receive the financial statements of the Company and of the Economic Entity for the year ended June 30, 2010 and to provide shareholders with the opportunity to raise any issues or ask questions generally concerning the financial statements or the business and operations of the Company and Economic Entity.
- To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

Resolution 1: Re-election of Director

“That Michele Levine who was last elected as a Director at the 2007 Annual General Meeting and is retiring at this meeting by rotation in accordance with the Company’s Constitution, being eligible and having signified her candidature for the office, be and is hereby re-elected as a Director”.

Resolution 2: Adoption of the June 30, 2010 Remuneration Report

“That the Remuneration Report as contained in the Company’s Annual Financial report for the Year Ended June 30, 2010 be adopted”

A copy of the Remuneration Report, is contained in the 2010 Annual Report and is available on the Haoma Mining NL website <http://www.haoma.com.au>

Shareholders will have an opportunity to ask questions about the Remuneration Report at the AGM. The result of the vote on the resolution is advisory only.

Further Information

Further enquiries or requests for additional information about the meeting and the proposed resolutions should be directed to the Company Secretary at the address shown in this Notice of Annual General Meeting.

A full copy of the Haoma Mining NL 2010 Annual Report to Members is available on line at www.haoma.com.au. All recent ASX releases including the Annual Report are published in the Recent Announcements section of the company website.

By Order of the Board.

Jim Wallace
Company Secretary
October 27, 2010,
Melbourne.

Perth Office:

Suite 22 Piccadilly Square 7 Aberdeen Street, Perth, W.A. 6000

Tel: (08) 9325 4899



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PROXY FORM

I/We _____
of _____ (address)

being a member(s) of Haoma Mining NL hereby appoint
_____ (Name of Proxy)

of _____

or failing that person, (in the absence of a nomination as aforesaid) the Chairman, as my proxy to vote on my behalf at the Annual General Meeting of the company to be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, on Tuesday, November 30, 2010 at 9.30 am or at any adjournment thereof.

[To direct your proxy how to vote, please mark the voting boxes below by inserting 'X' in the appropriate box. If you do not direct your proxy in any item, the proxy may vote as they think fit or may abstain from voting.]

I direct my proxy to vote as indicated:

ORDINARY BUSINESS

FOR

AGAINST

Resolution 1: Re-election of Director, Michele Levine

Resolution 2: Adoption of the June 30, 2010 Remuneration Report

If you do **not** wish to direct your proxy how to vote, please place a mark in this box.

[By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.]

The Chairman of the Meeting will vote undirected proxies in favor of each resolution.

Dated this _____ day of _____ 20_____.

Signature of Member(s)

PROXIES

Every member entitled to attend and vote at this Annual General Meeting may appoint not more than two proxies to attend and vote in their stead on each particular resolution. A proxy need not be a member of the company. If more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights.

Notes

- To be effective, proxy forms duly completed, must be received by the company at its Registered Office at Level 1, 401 Collins Street, Melbourne, Victoria, 3000 not less than 48 hours before the time of the meeting or any adjournment as the case may be. Proxy forms may be sent by facsimile to the facsimile number on the Notice of Annual General Meeting.
- In the case of a corporation, this proxy must be executed in accordance with the Company's Constitution.
- In the case of joint holders, this proxy form may be signed by any one holder.
- Refer to Voting Exclusion Statement attached to the Notice of Meeting.

Voting Rights

On a show of hands every member present in person or by proxy or attorney or (in the case of a corporation) by a representative, shall have one vote and upon a poll every member present in person or by proxy or attorney or (in the case of a corporation) by a representative shall have one vote for every ordinary share of which he is the registered holder.

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