



Haoma Mining NL

A.B.N 12 008 676 177

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May 6, 2011

Company Announcement Office,
Australian Stock Exchange
Level 45, Rialto South Tower
525 Collins Street
MELBOURNE, VIC. 3000

Dear Sirs,

Issue of Share Options

The Board of Haoma Mining NL today approved the issue of 5,150,000 options to acquire shares in Haoma Mining to the following persons:

Name:	Number of Options
Mr. Hugh Morgan, Consultant	2,000,000
Mr. Peter Cole, General Manager	1,500,000
Professor Peter Scales, Consultant	1,000,000
Mr. Tristin Cole, Asst. General Manager	500,000
Mr. Jim Wallace, Company Secretary	100,000
Ms. Annabel Edwards, Management Accountant	50,000

The unquoted options will be issued immediately and may be converted to shares at any time within a two year period from today at an exercise price of \$0.10 cents per share. Any shares acquired by the conversion of options may not be disposed of until after the completion of the next General Meeting of Haoma Mining, expected to be the Annual General Meeting held in November 2011.

In addition, the Board has today approved an issue of 2,000,000 options to acquire shares in Haoma Mining to Director Michele Levine. The issue of these options will be subject to approval by members of the company at the next General Meeting of Haoma Mining, expected to be the Annual General Meeting held in November 2011. If approved, the options will be issued on the same terms and conditions as above.

Yours sincerely,

Gary Morgan
Chairman

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