



Haoma Mining NL

A.B.N 12 008 676 177

Registered Office & Head Office:

Level 1, 401 Collins Street, Melbourne, Vic., 3000, GPO Box 2282U, Melbourne, Vic., 3001.

Telephone (03) 9629 6888, Facsimile (03) 9629 5072

Email: haoma@roymorgan.com Website: www.haoma.com.au

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of Haoma Mining NL will be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, Victoria, on Tuesday, May 11, 2010 at 9.30 am.

BUSINESS

- To consider and, if thought fit, to pass the following resolution as a special resolution:

Special Resolution 1: Approval of Selective Buy-Back of 10 million ordinary shares

“That a selective buy-back and cancellation of 10 million ordinary shares held by BHP Billiton Nickel West Pty Ltd in the company at a price of ten cents per share be approved.”

Agreement with BHP Nickel West to Buy-Back Haoma shares

On February 19, 2010 BHP Billiton Nickel West Pty Ltd advised Haoma it wished to sell the 10 million Haoma shares they own as part of their strategy of selling a number of non-core equity assets of which the Haoma share holding was considered to be in this category.

On March 30, 2010 Haoma Mining NL advised the ASX that an Agreement has been reached with BHP Billiton Nickel West Pty Ltd to undertake a selective buy-back of 10 million Haoma shares owned by BHP Billiton Nickel West at a price of 10 cents per share. The Agreement is subject to shareholder approval.

Recommendation of Haoma Board

The Directors believe it is in the best interests of all shareholders for Haoma to undertake the selective buy-back to acquire the BHP Billiton Nickel West shareholding.

Attached are Haoma Mining ASX announcements dated March 29 and April 8, 2010 advising shareholders of the latest Bamboo Creek test results and of a recent unsolicited request to purchase Haoma's 25% share in the Mt Webber iron ore deposit.

The Directors believe Haoma will soon be able to recover the gold and silver from Bamboo Creek Tailings and ores using the **Refined Elazac Extraction Method**.

Funding of Selective Buy-Back

Funding for the selective buy-back will be provided by Leaveland Pty Ltd. Leaveland is Haoma Mining's major shareholder holding 62.91% of Haoma's issued share capital.

Perth Office:

Suite 22 Piccadilly Square 7 Aberdeen Street, Perth, W.A. 6000

Tel: (08) 9325 4899

Voting On Special Resolution

At least 75% of the votes cast by members entitled to vote on the special resolution must be in favour of the resolution for it to be passed.

BHP Billiton Nickel West Pty Ltd or any associate of BHP Billiton Nickel West Pty Ltd is ineligible to vote in favour of the resolution.

Further Information

Further enquiries or requests for additional information about the meeting and the proposed special resolutions should be directed to the Company Secretary at the address shown in this Notice of General Meeting.

By Order of the Board.



Jim Wallace
Company Secretary

April 8, 2010
Melbourne.



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PROXY FORM

I/We _____

of _____ (address)

being a member(s) of Haoma Mining NL hereby appoint

_____ (Name of Proxy)

of _____

or failing that person, (in the absence of a nomination as aforesaid) the Chairman, as my proxy to vote on my behalf at the General Meeting of the company to be held at 'Morgans at 401', Ground Floor, 401 Collins Street, Melbourne, on Tuesday, May 11, 2010 at 9.30 am or at any adjournment thereof.

[To direct your proxy how to vote, please mark the voting boxes below by inserting 'X' in the appropriate box. If you do not direct your proxy in any item, the proxy may vote as they think fit or may abstain from voting.]

I direct my proxy to vote as indicated:

BUSINESS

FOR

AGAINST

Special Resolution 1.

Approval of Selective Buy-Back of 10 million ordinary shares

If you do **not** wish to direct your proxy how to vote, please place a mark in this box.

[By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of the resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.]

The Chairman of the Meeting will vote undirected proxies in favor of the resolution.

Dated this _____ day of _____ 20_____.

Signature of Member(s)

PROXIES

Every member entitled to attend and vote at this General Meeting may appoint not more than two proxies to attend and vote in their stead on each particular resolution. A proxy need not be a member of the company. If more than one proxy is appointed, each proxy must be appointed to represent a specified proportion of the member's voting rights.

Notes

- To be effective, proxy forms duly completed, must be received by the company at its Registered Office at Level 1, 401 Collins Street, Melbourne, Victoria, 3000 not less than 48 hours before the time of the meeting or any adjournment as the case may be. Proxy forms may be sent by facsimile to the facsimile number on the Notice of General Meeting.
- In the case of a corporation, this proxy must be executed in accordance with the Company's Constitution.
- In the case of joint holders, this proxy form may be signed by any one holder.
- Refer to Voting Exclusion Statement attached to the Notice of Meeting.

Voting Rights

On a show of hands every member present in person or by proxy or attorney or (in the case of a corporation) by a representative, shall have one vote and upon a poll every member present in person or by proxy or attorney or (in the case of a corporation) by a representative shall have one vote for every ordinary share of which he is the registered holder.

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March 29, 2010

Company Announcements Platform
Australian Stock Exchange
Level 45, Rialto South Tower
525 Collins Street
MELBOURNE VIC. 3000

- 1. Latest Elazac Process Test Results**
- 2. Unsolicited Request to Buy a Share of the Mt Webber Iron Ore Deposit**

Haoma Mining NL wishes to advise shareholders of the latest Bamboo Creek test results and of a recent unsolicited request to purchase Haoma's 25% share in the Mt Webber iron ore deposit.

1. Latest Elazac Process Test Results

The latest Elazac Process test results reported below confirm the previously reported significant Elazac Results reported to shareholders over the last few months.

These results were reported in the Chairman's Address at the Haoma Mining Annual General Meeting on December 17, 2009, the December Quarter Activities Report released January 31, 2010, and Haoma's Shareholder's Report sent to the ASX on March 9, 2010.

On March 9, 2010 Haoma shareholders were advised that the further work using the Elazac Process and the Refined Elazac Assay Method resulted in the Elazac Process now being easy to administer and taking about a day to conduct.

Results from large laboratory samples (5 samples totalling 17 kg) of Bamboo Creek Tailings had each been subjected to the Refined Elazac Assay Method and reported.

The following Table 1 shows the five Bamboo Creek (BBC) Tailing assay grades using the Refined Elazac Assay Method. (Since first reported on March 9, 2010 Trial 5 results have been recalculated to read 5.586 g/t). **All five results are significantly higher than conventional assays on the same BBC Tailings sample.**

The initial assays were all conducted at Haoma's laboratory at Bamboo Creek. All Elazac Assay Method assays are now being checked by Australian Laboratory Services ("ALS Chemex") in Perth. All results presently received are shown below.

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Table 1:

Refined Elazac Assays conducted at Bamboo Creek			
Sample No	Size (gm)	Gold Grade g/t	Silver Grade g/t
Trial 1	2,000	5.987	0.108
Trial 2	2,000	29.150	4.084
Trial 3	7,000	7.506	0.031
Trial 4	2,000	12.710	0.057
Trial 5	4,000	5.586	5.318
Avg	3,400	12.188	1.920

Refined Elazac Assays conducted by ALS Chemex			
Sample No	Size (gm)	Gold Grade g/t	Silver Grade g/t
Trial 1	2,000	34.018	*
Trial 2	2,000	70.811	*
Trial 3	7,000	3.941	*
Trial 4	2,000	12.261	*
Trial 5	4,000	7.072	*
Avg	3,400	25.621	*

* ALS Chemex silver results not yet received

Conventional assays for this Bamboo Creek tailings sample were:

- 1 Conventional Aqua Regia Assay: 0.302 g/t Au and 0.000 g/t Ag.
- 2 Conventional Fire Assay: 0.152 g/t Au and 0.091 g/t Ag.

Further tests using the **Refined Elazac Extraction Method** have also been conducted on Bamboo Creek Tailing samples used for **Trials 3, 4 and 5**. The gold and silver grades extracted by the conventional LeachWell method were 0.099 g/t Au and 0.077 g/t Ag.

Columns 5 and 6 below show the ‘Recovered’ gold and silver grades based on the total of:

1. Conventional Fire Assay of the actual Bullion recovered, plus
2. Gold and silver measured by conventional Cyanide Leaching of the by-products produced after the Elazac Process.

Table 2:

Sample No	Size (gm)	Refined Elazac Assays conducted at Bamboo Creek Recovered Metal Grades		Refined Elazac Extraction Method conducted at Bamboo Creek Recovered Metal Grades	
		Gold Grade g/t	Silver Grade g/t	Gold Grade g/t	Silver Grade g/t
Trial 1	2,000	5.987	0.108		
Trial 2	2,000	29.150	4.084		
Trial 3	7,000	7.506	0.031	8.023	0.175
Trial 4	2,000	12.710	0.057	14.542	1.612
Trial 5	4,000	5.586	5.318	17.531	2.715

Haoma has over 1 million tonnes of Bamboo Creek Tailings and about a 1 million tonnes of mined ore ready to be processed.

Haoma now expects to be able to recover the gold and silver from these ores using the **Refined Elazac Extraction Method**.

2. Unsolicited Request to Buy a Share of the Mt Webber Iron Ore Deposit

The Dalton's Joint Venture (Haoma 25%, Giralia Resources NL 75%) has recently received a number of approaches from third parties expressing interest in purchase, co-development and/or off-take arrangements with respect to the Mt Webber iron ore deposit, including a recent unsolicited proposal regarding the possible purchase of a share of the Mt Webber iron ore deposit.

The Dalton's JV partners intend to reject this proposal. The Dalton's JV continues to progress rapidly with the Mt Webber Pre-feasibility Study completing as a positive Scoping Study on mining the iron ore deposit at Mt Webber. Results were released to ASX on December 17, 2009.

For further information, please contact:

Gary Morgan: Chairman +613 9224 5213 (W)
+61 411 129 094 (M)

Yours sincerely,



Gary C. Morgan
Chairman

The information and data contained in this release as it relates to Metallurgical Results is based on information compiled by Mr Peter Cole who is a competent person in regard to having sufficient experience which is relevant to this type of metallurgical test work. The information was compiled in March 2010. Mr. Cole has consented to the inclusion in this release of the information and data in the form and context in which it appears.



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MELBOURNE VIC. 3000

April 8, 2010

Dear Sirs,

Updated Elazac Process Test Results

Following Haoma Mining's March 29, 2010 release to the ASX advising shareholders of Haoma's latest Elazac Process Test results, Haoma is pleased to advise shareholders that bulk trials using the Refined Elazac Process on a sample of Bamboo Creek Tailings have continued at the Bamboo Creek Plant and obtained a significant result.

The latest trial used the **Refined Elazac Extraction Method** to extract metal from a 56 kg sample of Bamboo Creek Tailings.

Metal recovered at Bamboo Creek was then refined at the **West Australian Mint** where 3.11 grams of fine gold was recovered. The fine gold recovered from the 56 kg of Bamboo Creek Tailings equates to a gold grade of 55.536 g/t.

The residue (tail) from the Refined Elazac *Extraction Method* measured 0.364 g/t gold.

This equates to a Head Grade for the Bamboo Creek Tailings of 55.90 g/t gold. As advised on March 29, 2010 conventional assays for this Bamboo Creek tailings sample were:

- Conventional Aqua Regia Assay: 0.302 g/t Au and 0.000 g/t Ag.
- Conventional Fire Assay: 0.152 g/t Au and 0.091 g/t Ag.

There are approximately one million tonnes of Bamboo Creek Low-Grade ore and an additional one million tonnes of Bamboo Creek Tailings material available for processing through the Bamboo Creek Plant.

For further information, please contact:

Gary Morgan: Chairman +613 9224 5213 (W)
+61 411 129 094 (M)

Yours sincerely,

Gary C. Morgan
Chairman

The information and data contained in this ASX release as it relates to Metallurgical Results is based on information compiled by Mr Peter Cole who is a competent person in regard to having sufficient experience which is relevant to this type of metallurgical test work. The information was compiled in April 2010. Mr. Cole has consented to the inclusion in this release of the information and data in the form and context in which it appears.

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