

# Appendix 4E

## Preliminary Final Report

### Year Ended 30 June 2012

<b>Haoma Mining NL</b>
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The following information must be given to ASX under listing rule 4.3.

1.

ACN	Year Ended	Previous Year Ended
008 676 177	30-Jun-12	30-Jun-11

2. **Results for announcement to the market**

				\$A'000
2.1 Revenues from ordinary activities	Down	-3.18%	To	393
2.2 Profit from ordinary activities after tax attributable to members (*)		-		23,364
2.3 Other comprehensive income / (loss)				
Unrealised loss on fair value adjustment to investment in Atlas Iron Ltd				(6,019)
Unrealised loss on fair value adjustment to investment in Exterra Resources Ltd				(600)
2.4 Net profit for the period attributable to members		-		16,745
<p>* Profit from ordinary activities includes a Profit on Sale of Assets of \$32.27 million from the sale of Haoma's iron ore rights at Mt Webber to Atlas Iron Ltd which was completed in April 2012. The \$33 million sale price comprised \$10 million cash and shares in Atlas Iron Ltd valued at \$23 million. Haoma received 8,406,433 Atlas shares valued at a price of \$2.736 per share. Since the Mt Webber sale, the value of the Atlas Iron shares has fallen significantly from the initial share price of \$2.736 to \$2.02 at June 30, 2012 and to today's price of \$1.35 per share. This represents an unrealised capital loss at today's price of \$11.65 million. Notwithstanding this fall in value, the Directors of Haoma have decided to retain the investment in Atlas Iron shares as they anticipate a strong future working relationship with Atlas.</p>				

2.5 Dividends (distributions)	Amount per security	Franked amount
Final dividend / Interim dividend	Nil ¢	Nil ¢
Previous corresponding period: Final dividend / Interim dividend	Nil ¢	Nil ¢
2.6 Record date for determining entitlements to the dividend:	<b>No dividend declared</b>	
2.7 Brief explanation of any of the figures in 2.1 to 2.4 necessary to enable the figures to be understood.		

**3. Condensed Consolidated Statement of Comprehensive Income**

	<b>30 June 2012</b> <b>\$A'000</b>	30 June 2011 \$A'000
Revenues from ordinary activities	393	406
Other income	32,478	640
Expenses from ordinary activities	(5,338)	(4,539)
Borrowing costs	(4,169)	(3,758)
<b>Profit / (Loss) from Ordinary activities before tax</b>	<b>23,364</b>	(7,251)
Income tax on ordinary activities	-	-
<b>Profit / (Loss) from Ordinary activities after tax</b>	<b>23,364</b>	(7,251)
Extraordinary items after tax	-	-
<b>Net Profit / (Loss)</b>	<b>23,364</b>	(7,251)
Other comprehensive income / (loss)	(6,619)	-
<b>Total Comprehensive Income (Loss) for the year attributable to members</b>	<b>16,745</b>	(7,251)

**Earnings per security**

Basic EPS (cents)	<b>12.77 cents</b>	(3.96) cents
Diluted EPS (cents)	<b>12.35 cents</b>	(3.96) cents

**Notes to the Condensed Consolidated Statement of Comprehensive Income**

**Profit (Loss) from Ordinary Activities Attributable to Members**

	<b>30 June 2012</b> <b>\$A'000</b>	30 June 2011 \$A'000
<b>Profit (Loss) from Ordinary activities before tax</b>	<b>23,364</b>	(7,251)
Other comprehensive income / (loss)	<b>(6,619)</b>	
<b>Net profit (loss) from ordinary activities after tax attributable to members</b>	<b>16,745</b>	(7,251)

**Revenue and Expenses from Ordinary Activities**

Revenue from sales or services	<b>272</b>	230
Interest revenue	<b>121</b>	176
Other revenue(*)	<b>32,478</b>	640
<b>Revenues from Ordinary Operations</b>	<b>32,871</b>	1,046
Details of relevant expenses		
Operating costs	<b>(1,920)</b>	(1,114)
Exploration and development costs expensed	<b>(3,312)</b>	(3,072)
Depreciation and amortisation excluding amortisation of intangibles	<b>(106)</b>	(353)
<b>Expenses from ordinary operations</b>	<b>(5,338)</b>	(4,539)
<b>Capitalised Outlays</b>		
Interest costs capitalised in asset values	-	-
Outlays capitalised in intangibles (unless arising from an acquisition of a business)	-	-

\* Profit from ordinary activities includes a Profit on Sale of Assets of \$32.27 million from the sale of Haoma's iron ore rights at Mt Webber to Atlas Iron Ltd which was completed in April 2012. The \$33 million sale price comprised \$10 million cash and shares in Atlas Iron Ltd valued at \$23 million. Haoma received 8,406,433 Atlas shares valued at a price of \$2.736 per share. Since the Mt Webber sale, the value of the Atlas Iron shares has fallen significantly from the initial share price of \$2.736 to \$2.02 at June 30, 2012 and to today's price of \$1.35 per share. This represents an unrealised capital loss at today's of \$11.65 million. Notwithstanding this fall in value, the Directors of Haoma have decided to retain the investment in Atlas Iron shares as they anticipate a strong future working relationship with Atlas.

**Notes to the Condensed Consolidated Statement of Comprehensive Income**

**Intangibles and Extraordinary items**

	Before tax A\$'000	Related tax \$A'000	Related outside + equity interests \$A'000	Amount (after tax) attributable to members \$A'000
Amortisation of goodwill	-	-	-	-
Amortisation of other intangibles	-	-	-	-
<b>Total Amortisation</b>	-	-	-	-

**Comparison of half year profits**

	<b>30 June 2012</b> \$A'000	30 June 2011 \$A'000
Consolidated loss from ordinary activities after tax attributable to members reported for the 1st half year	<b>(4,138)</b>	(3,693)
Consolidated profit (loss) from ordinary activities after tax attributable to members reported for the 2nd half year	<b>27,502</b>	(3,558)

**4. Condensed Consolidated Statement of Financial Position**

	<b>30 June 2012</b> \$A'000	30 June 2011 \$A'000
<b>Current Assets</b>		
Cash and cash equivalents	25	167
Trade and other receivables	45	56
Inventories	232	231
<b>Total Current Assets</b>	<b>302</b>	454
<b>Non-Current Assets</b>		
Exploration and evaluation	5,815	6,593
Other financial assets	17,381	1,000
Property Plant and Equipment	1,182	603
<b>Total Non-Current Assets</b>	<b>24,378</b>	8,196
<b>Total Assets</b>	<b>24,680</b>	8,650
<b>Current Liabilities</b>		
Trade and other payables	1,739	1,617
Interest bearing loans and borrowings	48,050	49,167
Provisions	141	97
<b>Total Current Liabilities</b>	<b>49,930</b>	50,881
<b>Non-Current Liabilities</b>		
Provisions	1,475	1,369
<b>Total Non-Current Liabilities</b>	<b>1,475</b>	1,369
<b>Total Liabilities</b>	<b>51,405</b>	52,250
<b>Net Assets (deficiency)</b>	<b>(26,725)</b>	(43,600)
<b>Equity</b>		
Capital/contributed equity	59,593	59,593
Reserves	(136)	6,353
Accumulated losses	(86,182)	(109,546)
<b>Equity attributable to Members of the Parent Entity</b>	<b>(26,725)</b>	(43,600)
Outside equity interests in controlled entities	-	-
<b>Total Equity</b>	<b>(26,725)</b>	(43,600)
Preference capital included as part of equity attributable to members of the parent entity	-	-

**Notes to the Condensed Consolidated Statement of Financial Position**

Capitalised Exploration and Evaluating Expenditure	30 June 2012 \$A'000	30 June 2011 \$A'000
Opening balance	6,593	6,368
Expenditure incurred during the period	3,312	3,297
Expenditure written off during current period	(3,312)	(3,072)
Acquisitions, disposals, revaluation increments	(778)	
<b>Closing balance in the Consolidated Statement of Financial Position</b>	<b>5,815</b>	6,593

**5. Condensed Statement of Changes in Equity**

Attributable to equity holders of the consolidated group						
CONSOLIDATED	Share Capital \$A'000	Share Option Reserve \$A'000	Capital Reserve \$A'000	Available For Sale Reserve	Accumulated Losses \$A'000	Total Equity \$A'000
<b>Balance at June 30, 2010</b>	59,593		6,183	-	(102,295)	(36,519)
Share options issued		170	-	-	-	170
(Loss) for the year	-	-	-	-	(7,251)	(7,251)
<b>Balance at June 30, 2011</b>	<b>59,593</b>	<b>170</b>	<b>6,183</b>	<b>-</b>	<b>(109,546)</b>	<b>(43,600)</b>
Share options issued		130	-		-	130
Revaluation of Investment				(6,619)	-	(6,619)
(Loss) for the year		-	-		23,364	23,364
<b>Balance at June 30, 2012</b>	<b>59,593</b>	<b>300</b>	<b>6,183</b>	<b>(6,619)</b>	<b>(86,182)</b>	<b>(26,725)</b>

**6. Condensed Consolidated Statement of Cash Flows**

	<b>30 June 2012</b> <b>\$A'000</b>	30 June 2011 \$A'000
<b>Cash Flows Related to Operating Activities</b>		
Receipts from customers	320	996
Interest and other items of similar nature received	121	176
Payments to suppliers and employees	(2,544)	(1,299)
Interest and other costs of finance paid	(25)	(17)
<b>Net operating cash flows</b>	<b>(2,128)</b>	<b>(144)</b>
<b>Cash Flows Related to Investing Activities</b>		
Payment for purchases of property, plant & equipment	(685)	(325)
Proceeds from sale of property, plant & equipment	22	
Proceeds from sale of Mining Tenements	10,200	-
Exploration and evaluation expenditure	(2,192)	(2,754)
<b>Net investing cash flows</b>	<b>7,345</b>	<b>(3,079)</b>
<b>Cash Flows Related to Financing Activities</b>		
Proceeds from borrowings	4,191	3,436
Repayment of borrowings	(9,550)	(55)
<b>Net financing cash flows</b>	<b>(5,359)</b>	<b>3,381</b>
<b>Net increase (decrease) in cash held</b>	<b>(142)</b>	<b>158</b>
Cash at the beginning of the year	167	9
<b>Cash at end of year</b>	<b>25</b>	<b>167</b>

**Non-Cash Financing and Investing Activities**

Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows are as follows.

Interest accrued but not paid on funds advanced to the company for the Year to June 30, 2012 was \$4.144 million (2011 - \$3.767 million). Refer to note 12.

**Reconciliation of cash**

Reconciliation of cash at the end of the period as shown in the consolidated statement of cash flows to the related items in the accounts is as follows:	<b>30 June 2012</b> <b>\$A'000</b>	30 June 2011 \$A'000
Cash and cash equivalents	25	167
<b>Total cash at end of year</b>	<b>25</b>	<b>167</b>

**7. Net Tangible Assets Per Security**

Net tangible asset per security	<b>(14.60) Cents</b>	(23.83) Cents
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**8. Details of entities over which control has been gained or lost during the period:**

Name of the entity.	Not Applicable	
The date of the gain or loss of control.		
	<b>30 June 2012</b> <b>\$A'000</b>	30 June 2011 \$A'000
Where material to an understanding of the report – the contribution of such entities to the reporting entity’s profit from ordinary activities during the period.	-	-

**9. Details of associates and joint venture entities including the name of the associate or joint venture entity and details of the reporting entity’s percentage holding in each of these entities and – where material to an understanding of the report - aggregate share of profits (losses) of these entities, details of contributions to net profit for each of these entities, and with comparative figures for each of these disclosures for the previous corresponding period.**

Name of entity	% Holding	Aggregate Share of profit (losses)		Contribution to net profit	
		Current Period	Previous Period	Current Period	Previous Period
Daltons Joint Venture with Giralia Resources NL	25%	Not Material	Not Material	Not Material	Not Material

**10. Any other significant information needed by an investor to make an informed assessment of the entity’s financial performance and financial position:**

**Group Operations**

During the year ended June 30, 2012, Haoma’s primary area of activity continued to be exploration and research and development activities at its areas of interest in the Pilbara district of Western Australia and the Ravenswood - Charters Towers district in North Queensland.

**Daltons Joint Venture**

On March 23, 2012 Haoma sold its 25 percent interest in the underlying tenements and iron ore rights at Mt Webber to Atlas Iron Ltd for \$33 million. The consideration comprised \$10 million cash and shares in Atlas Iron Ltd valued at \$23 million. Since the Mt Webber sale, the value of the consideration represented by Atlas Iron shares has fallen significantly from the initial share price of \$2.74 to \$2.02 at June 30, 2012 and to today’s price of \$1.35 per share. This represents an unrealised loss at today’s price of \$11.65 million. Notwithstanding this fall in value, the Directors of Haoma have decided to retain the investment in Atlas Iron shares as they anticipate a strong future working relationship with Atlas. Atlas will make additional annual payments to Haoma on a pro-rata basis for any additional iron ore reserves on the Daltons JV tenements in excess of 24 million tonnes, equivalent to \$5.50 per tonne for Haoma’s 25% share. In addition, Haoma now has the rights to all non-iron ore minerals on all of the Atlas and Haoma Daltons JV exploration and mining tenements including M45/1197 and the underlying exploration tenement E45/2186.

The Daltons Joint Venture covers four tenements located approximately 150 kilometres south of Port Hedland and only 20 to 30 kilometres east of the BHP Billiton and FMG rail lines in the Pilbara region of Western Australia.



## **Research and Investigation Work At Bamboo Creek**

### **Elazac Test Work at Bamboo Creek**

The latest Elazac Process tests have focused on the final stages of optimising gold extraction when processing samples of **Bamboo Creek Tailings** and **Mt Webber RC drill ore**.

Test work is continuing at the Bamboo Creek Laboratory **and more results are expected in the next few weeks. Shareholders will be advised of all significant results when received.**

In the current year Haoma will use the Elazac Process to assay more Mt Webber drill hole samples for gold, PGM and other metals.

### **Tests On Bamboo Creek Ore**

On June 18, 2012 Haoma shareholders were advised recent assays of Bamboo Creek Tailings samples and Mt Webber drill hole samples measured significant commercial grades of gold and Platinum Group Metals (PGM) – including platinum, palladium and iridium.

The PGM grades results were from an **independent Australian laboratory** after acid digestion of samples produced by the Elazac Process. The metals in solutions were then analysed by ICP. **Traditional PGM processing and extraction procedures can be used to extract the PGM from both Bamboo Creek Tailings and Mt Webber ore.**

The Directors of Haoma Mining NL have previously advised shareholders with ASX announcements that the **Bamboo Creek Tailings and the Mt Webber ore body contain significant commercial quantities of gold.** (Results detailed below and as [released to ASX on June 18, 2012.](#))

Concurrent with the sale of Haoma's iron ore rights at Mt Webber to Atlas Iron Ltd the Daltons Joint venture agreement was amended. **The principal terms of the Amended JV Agreement included Haoma being granted rights to all non-iron ore minerals (including Platinum Group Metals – PGM) on all of the Atlas and Haoma Daltons JV exploration tenements including M45/1197 and the underlying exploration tenement currently recorded as E45/2186, and all other Daltons Joint Venture tenements (E45/2187, E45/2921, E45/2922).**

The Directors of Haoma NL have spent more than 20 years researching the metallurgy problems associated with the high grade gold bearing deposit at Bamboo Creek, in particular, why the gold bearing ores could not be accurately assayed or commercially extracted by conventional methods.

In Haoma's March 2012 Quarterly Activities Report **shareholders were advised test work had developed a commercial process to extract gold and other metals from Bamboo Creek and Mt Webber ores.**

### **Tests On Bamboo Creek Tailings Samples**

**At the November 30, 2011 Haoma Annual General Meeting shareholders were advised that using the Elazac Process gold had successfully been extracted from Bamboo Creek Tailings. In Haoma's 2011 Annual Report Haoma shareholders were advised that using the Elazac Process fine gold was recovered from a 10.42 kg parcel of Bamboo Creek Tailings which equated to a gold grade of 41.37g/t.**

Since the March Quarterly Report further test work has been conducted on samples of Bamboo Creek Tailings to measure Platinum Group Metals (PGM). The PGM grades were measured after acid digestion of the samples. The metals in solutions were then analysed by ICP. The trials showed significant grades of PGM.

**Table 1: Bamboo Creek Tailings**

Area Sampled	Sample Description	Gold Assays by Traditional Method	'Calculated' Gold Head Grade using Refined Elazac Assay Method <sup>[1]</sup>		Platinum Grade Metals	
				Au g/t	Pt g/t	Pd g/t
Bamboo Creek Tailings	Trial 1: Sample size 50 kg	0.3 g/t	Note: * = Partial Assay	7.35*	0.00	11.24
Bamboo Creek Tailings	Trial 2: Sample size 50 kg	0.3 g/t	Note: * = Partial Assay	0.59*	0.00*	2.15*

**Tests On Mt Webber Ore Samples**

Since the March Quarterly Report further work test has been conducted on Mt Webber RC drill hole samples (Samples from RCDW 029).

**Eight individual trials on Mt Webber drill core showed significant amounts of gold could be recovered with acids then gravimetrically from sample sizes ranged from 1 kg to 50 kg; the average recovered gold grade from the 8 bulk trials was 82.21 g/t. (See Table 2 below, blue Sections 4 and 5.) Significant grades of Platinum Group Metals (PGM) are also listed below in blue in Sections 2, 4 & 5.**

**Table 2: Mt Webber and Soansville** (Gold and PGM grades reported on June 18, 2012 are in blue)

Area Sampled	Sample Description	Gold Assay by Traditional Method	'Calculated' Gold Head Grade using Refined Elazac Assay Method <sup>[1]</sup>		Platinum Grade Metals		
				Au g/t	Pt g/t	Pd g/t	Ir g/t
<b>1. Daltons/Soansville: Reported December 2008</b>	17 drill chip samples, over 21.8 metres from 3 drill holes	0.059 g/t	Leached Trial grade	0.176			
			Tail grade: 'Calculated' gold	76.09			
			Head grade	76.0+			

<sup>1</sup> The information & data in this report as it relates to Metallurgical Results is based on information compiled by Mr Peter Cole who is an expert in regard to this type of metallurgical test work. The results relate to testing the effectiveness of a new method of assaying for gold and other mineral content (the Refined Elazac Assay Method) and a new method for extraction of gold and other minerals from ore (the Refined Elazac Extraction Method). These methods are together referred to as the Elazac Process. The information reported relates solely to the ongoing test work in relation to bringing the Elazac Process to commercial realisation. Mr Cole has worked in the mining industry for over 30 years and has been associated with the development of the Elazac Process over a long period (approximately 15 years). Mr Cole is one of only a few persons with sufficient relevant knowledge and experience to report results in relation to test work on the Refined Elazac Assay Method and Refined Elazac Extraction Method. Mr. Cole has consented to the inclusion in this release of the information and data in the form and context in which it appears.

**Appendix 4E**  
**Preliminary Final Report**  
**Year Ended 30 June 2012**

<b>2. Daltons/Mt Webber May-July 2011</b> (Samples from diamond drill hole: RDDW002 location East 738955.19, North 7617235.26, Dip/Azim - 90/0 & RDDW003 location East 739163.67, North 7617445.42, Dip/Azim - 90/0)	Sample sizes: 20-90 kg	0.08 g/t	Bamboo Creek Lab	4.5 5.0 17.0 75+			
			Independent Lab * Partial assay	4.5* 7.5* 31+ & 9	0.00 0.00 0.00	0.00 0.00	4.5 0.00 8.5
			ALS	80+			
<b>3. Daltons/Mt Webber Sept./Oct. 2011</b> (Sample from approximately 20 meters of RC drill hole RCDW029; location East 739160, North 7617447, Dip/Azim -60/90)	Sample size: 3a: 1.835 kg  3b: 10 kg	0.08 g/t	3a:Independent Lab	62.3			
			3b:Independent Lab	71.3			
<b>4. Daltons/Mt Webber Jan - April 2012 results updated (First reported April 28, 2012)</b> (Sample from approximately 20 meters of RC drill hole RCDW029; location East 739160, North 7617447, Dip/Azim -60/90)	Trials 1- 3: Sample sizes each 1 kg	0.08 g/t	Independent Lab recovered gold & PGM with acids & gold gravimetrically				
			Trial 1	84.93	0.00	0.00	0.00
			Trial 2	32.81	0.00	0.00	1.16
			Trial 3	20.73	0.00	0.00	2.86
<b>5. Daltons/Mt Webber April - June 2012</b> (Sample from approximately 20 meters of RC drill hole RCDW029; location East 739160, North 7617447, Dip/Azim -60/90)	Trial 4: Sample size 1.1 kg Trial 5: Sample size:1.5 kg Trial 6: Sample size 2 kg Trial 7: Sample size 1 kg Trial 8: Sample size 50 kg	0.08 g/t	Trial 4	2.98	0.00	0.00	5.24
			Trial 5	31.24	0.00	0.00	4.32
			Trial 6	388.08	8.87	7.88	0.00
			Trial 7	72.38	12.09	21.40	0.00
			Trial 8	20.88	0.00	0.00	0.00

**Note:** Table 2 above includes the previously reported (July 31, 2011) high-grade gold results obtained from Daltons/Mt Webber samples.

On September 2, 2011 shareholders were advised that repeat gold assays obtained similar high gold grades as indicated by '+'. Gold and PGM grades reported for the first time in Tables 1 & 2 above are shown in blue.

Haoma is well advanced with the design and planning for changing the Bamboo Creek Plant so when ore is processed significant quantities of gold and PGM can be recovered. Additional plant and equipment has been purchased and transported to Bamboo Creek. This plant and equipment will be installed at Bamboo Creek once all the necessary permits have been obtained from the Western Australian Department of Mines and Petroleum. **The Directors expect 'pilot scale' processing to begin in the December Quarter.**

It is anticipated that at least 20 tonnes per day of Bamboo Creek Concentrate will be produced using a rough gravity cut rate of 5%. **The Bamboo Creek Concentrate gold grade recovered is expected to be above 100 g/t plus commercial grades of PGM.**

11. **For foreign entities, which set of accounting standards is used in compiling the report (e.g. International Accounting Standards).** Not applicable

12. **Commentary on the results for the period.**

**Haoma's Group Consolidated Result**

Haoma Mining's consolidated financial result for the year ended June 30, 2012 is a after tax profit of \$23.364 million (2011 - loss \$7.251 million) after charging depreciation and amortisation of \$0.106 million (2011 - \$0.353 million), interest costs of \$4.169 million (2011 - \$3.758 million) and group exploration, development and test work expenditure of \$3.312 million (2011 - \$3.072 million). The result includes a Profit on Sale of Assets of \$32.27 million from the sale of Haoma's iron ore rights at Mt Webber to Atlas Iron Ltd which was completed in April 2012. The \$33 million sale price comprised \$10 million cash and shares in Atlas Iron Ltd valued at \$23 million. Haoma received 8,406,433 Atlas shares valued at a price of \$2.736 per share. Since the Mt Webber sale, the value of the Atlas Iron shares has fallen significantly from the initial share price of \$2.736 to today's price of \$1.40 per share. This represents an unrealised capital loss of \$11.23 million. Notwithstanding this fall in value, the Directors of Haoma have decided to retain the investment in Atlas Iron shares as they anticipate a strong future working relationship with Atlas.

The audit of the financial statements is presently being completed and will be filed with the full financial report to ASX and ASIC when completed. The financial result is not expected to be subject to audit qualification. However, consistent with prior year audit reports it is anticipated that the Independent Auditor's report will include an Emphasis of Matter in relation to Material Uncertainty Regarding Continuation as a Going Concern.

Funding for the Haoma's operations has been provided by The Roy Morgan Research Centre Pty Ltd. Part of the \$10 million cash received from the sale of Haoma's iron ore rights at Mt Webber was used to repay debt to The Roy Morgan Research Centre Pty Ltd and to purchase additional equipment needed to upgrade the Bamboo Creek Plant. Haoma repaid \$9.550 million of loan principal to The Roy Morgan Research Centre Pty Ltd. At June 30, 2012 the debt to The Roy Morgan Research Centre Pty Ltd was \$29.678 million. Haoma has approved payment of interest on this debt at the 30 day commercial bill rate plus a facility margin of 4%. Interest will accrue until such time as the Board determines that the company is in a position to commence interest payments. Total interest accrued and unpaid to June 30, 2012 is \$15.933 million

12.1 The earnings per security and the nature of any dilution aspects:

Not applicable

12.2 Returns to shareholders including distributions and buy backs:

Nil

12.3 Significant features of operating performance:

Significant features of operating performance are disclosed in items 2 to 3 and at item 11 above. Also refer to [www.haoma.com.au](http://www.haoma.com.au) for copies of Activities Reports and other information releases.

12.4 The results of segments that are significant to an understanding of the business as a whole:

Not applicable

12.5 A discussion of trends in performance:

Not applicable

12.6 Any other factors which have affected the results in the period or which are likely to affect results in the future, including those where the effect could not be quantified:

Further information in relation to Haoma's operations and copies of information releases are available from Haoma's website at [www.haoma.com.au](http://www.haoma.com.au)

13. Details of individual and total dividends or distributions and dividend or distribution payments.

Dividend or distribution payments:	Amount	Date on which each dividend or distribution is payable	Amount per security of foreign sourced dividend or distribution (if known)
Not applicable	-	-	-
<b>Total</b>	Nil		

14. Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan

Not applicable

## 15. Audited Accounts

This report is based on accounts that are in the process of being audited.

Upon completion of the audit, details of any qualifications (if any) will be released immediately.

The company has a formally constituted Audit Committee.

If the accounts have not yet been audited and are likely to be subject to dispute or qualification, a description of the likely dispute or qualification:

The financial statements are not expected to be subject to audit qualification.

However, consistent with prior year audit reports it is anticipated that the Independent Auditor's report will include an Emphasis of Matter in relation to Material Uncertainty Regarding Continuation as a Going Concern.



**Gary C. Morgan**  
 Director  
 August 31, 2012