To all,

Attached is today's Haoma Mining release to shareholders which was sent to the ASX earlier this morning, the ASX advised — "Document with doc ID:1738804 has been deleted by ASX and will not be released"

In the past Haoma Mining test results from processing bulk samples of Bamboo Creek ores, Mt Webber ores and ores from other areas using the Bamboo Creek Plant and Laboratory, and other facilities such as at The University of Melbourne have not been classified by the ASX as 'exploration work'.

The ASX people (and Board) unfortunately do not acknowledge that scientists not geologists have discovered the 'flat', nearly 100% pure, gold nuggets in the Pilbara; and only some (not all) conglomerates from Karratha to Marble Bar (300km apart) have them!

Today's Haoma Mining release is good news for Australia and other mining companies who hold tenements in the Marble Bar area.

Yours sincerely

Gary Morgan Chairman Haoma Mining NL

From: Jim Wallace [mailto:Jim.Wallace@roymorgan.com]

Sent: Monday, 13 November 2017 9:21 AM

To: Gary Morgan; Michele Levine

Subject: ASX explanation for not releasing today's announcement

Gary,

I spoke to Haoma's Listing Compliance Adviser at ASX, John Johansson, about the reason for not releasing today's announcement:

He advised that the announcement was not released because:

- The announcement refers to and includes a link to other documents not released by ASX
- The announcement covers activity regarded as exploration work and does not include the required JORC statements and Table

Mr Johansson also advised that ASX would not respond with an email setting out the reasons because Haoma will simply publish that on its website as well.

Jim Wallace Company Secretary

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----Original Message-----

From: <u>ASXMarketAnnouncmentsOffice@asx.com.au</u> [mailto:ASXMarketAnnouncmentsOffice@asx.com.au]

Sent: Monday, 13 November 2017 8:58 AM

To: Jim Wallace

Subject: Announcement deleted before release - HAO

Document with doc ID:1738804 has been deleted by ASX and will not be released

ASX Code:HAO Sent by:jim.wallace@roymorgan.com Status:Deleted pre-release Reason:Request from advisor

Please contact the Market Announcements Office on 1800 021 965 (or 61 2 8298 8044) for assistance.

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November 13, 2017

Company Announcements Office Australian Stock Exchange Level 4, North Tower, Rialto 525 Collins Street, MELBOURNE, VIC 3000

Dear Sir,

<u>Initial course crushing of one tonne bulk sample of Comet Mine conglomerate</u> material produces 2.2g of gold

On October 16, 2017 Haoma Directors advised shareholders that a large number of 'flat' gold nuggets and 'fine' gold had been collected from Comet Mine conglomerate outcrop area 'C2' located to the South West of Haoma's Comet Mine near Marble Bar. https://arc-haoma.s3.amazonaws.com/uploads/2017/11/Haoma-Mining-ASX-Quarterly-Report-to-September-30-2017.pdf

The 'flat' nuggets were collected just below the conglomerate surface using a hammer and/or pick over a 150 metre section (20-40 metre wide) of area 'C2' conglomerate strike zone which is believed to be at least 3 kilometres long.

Last week Haoma personnel followed up the important discovery of 'flat' nuggets (nearly 100% pure gold) by taking a one tonne bulk sample of conglomerate material from the top of the range of hills in area 'C2'.

An initial stage of coarse crushing the one tonne bulk sample resulted in 2.2 grams of gold being recovered by gravity separation.

More gold is expected to be recovered at the next stage of processing when a 'fine' crush is applied to the remaining conglomerate material.

During the current Quarter Haoma will continue to metal detect and bulk sample conglomerate areas near the Comet Gold Mine and at Bamboo Creek.

Gravity gold will be recovered from the bulk samples when they are crushed and processed on site.



2.2 grams of gold recovered by gravity separation after initial stage of coarse crushing a one tonne bulk sample of area 'C2' conglomerate material

Information & data in this report as it relates to Haoma personnel bulk sampling conglomerate material then coarse crushing the bulk sample and recovering gold by gravity separation is based on information compiled by Mr. Peter Cole who is an expert in regard to this type of sampling and processing mineral outcrops. Mr Cole has worked in the mining industry for over 30 years and has been associated with Haoma for more than 20 years.

Gary C Morgan, CHAIRMAN