



Haoma Mining NL

A.B.N 12 008 676 177

Registered Office & Head Office:

Tonic House, Basement, 386 Flinders Lane, Vic., 3000, GPO Box 2282U, Melbourne, Vic., 3001.

Telephone (03) 9629 6888, Facsimile (03) 9629 1250

Email: haoma@roymorgan.com Website: www.haoma.com.au

NOTICE OF WITHDRAWAL OF RESOLUTION FROM GENERAL MEETING OF SHAREHOLDERS AT 10.00AM, FEBRUARY 28, 2018

Shareholders are advised that the resolution proposed to be voted on at the General Meeting of Shareholders scheduled for 10am, February 28, 2018 has been withdrawn by Haoma's Board of Directors.

The resolution sought approval for the Directors of Haoma to request removal of the company from the Official List of the Australian Securities Exchange.

The Board's decision to withdraw the resolution is because of the action taken by ASX on February 2, 2018 to remove Haoma Mining from the ASX Official List.

All correspondence with ASX in relation to this matter has been posted on Haoma's website. (<https://arc-haoma.s3.amazonaws.com/uploads/2018/02/Consolidated-Correspondence-with-ASX.pdf>)

The Haoma Shareholders meeting will proceed as planned at 10.00am, February 28, 2018.

At the meeting Shareholders will be provided with an update as to the company's activities and steps being taken to establish a mechanism to facilitate trading in the Haoma's shares.

All shareholders are encouraged to attend.

By Order of the Board.

Jim Wallace
Company Secretary
February 21, 2018