



Haoma Mining NL

A.B.N 12 008 676 177

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May 31, 2018

Registration to sell or buy Haoma Mining NL shares via Secondary Market facility with PrimaryMarkets

Persons wishing to register to sell or buy shares in Haoma Mining NL through PrimaryMarkets should follow the following link: <https://www.primarymarkets.com/custom/haoma-mining>.

PrimaryMarkets have a number of online support tools and staff available to assist shareholders in the process of placing offers into the Ecosystem.

Haoma's Directors have noted that many shareholders hold small parcels of shares that under **ASX** trading rules were considered to be sub-marketable holdings (less than \$500 in value) and could not be transacted on the ASX trading platform. There is no such restriction on the share parcel size that may be offered for sale through PrimaryMarkets. Transaction fees applying to each individual sell and buy transaction excluding GST are as follows:

Sell-Side

\$25 (Up to and including \$2,000)

\$50.00 (Over \$2,000 up to \$5,000 (inclusive))

\$100.00 (Over \$5,000 up to \$10,000 (inclusive))

\$100.00 plus 0.5% on transaction value above \$10,000

Buy-Side

\$100.00 (Up to and including \$10,000)

\$100.00 plus 0.5% on transaction value above \$10,000

For a period of six months from the date that the Haoma Ecosystem commences Haoma will match any sell offers placed in the trading hub at 24cents per share (last ASX trade price in October 2017) for share parcels up to 5,000 shares and which comprise the entire holding of the registered seller. Haoma will also meet all fees associated with the transaction.

Shareholders seeking assistance or further information in relation to the new arrangements are welcome to contact the Company Secretary, Jim Wallace at +613 9224 5142 or via email at jim.wallace@roymorgan.com or Kate Graham at PrimaryMarkets +612 9993 4420 or via email at kg@primarymarkets.com.